NOTICE OF PUBLIC HEARING

Notice is hereby given that on February 26, 2025, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series in an amount not to exceed \$141,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Children's Hospital Los Angeles (the "Corporation") to (i) finance and/or refinance costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and/or equipping of capital projects located on or about the campus of the health facilities located generally at 4400, 4546, 4551, 4584, 4601, 4650 and 4661 Sunset Boulevard, 4616 DeLongpre Avenue, and 4600 Maubert Avenue, Los Angeles, California, including refinancing bonds previously issued by the Authority for the benefit of the Corporation, the proceeds of which refinanced costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and/or equipping of capital projects located projects located on or about the campus of the proceeds of which refinanced costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and/or equipping of capital projects located projects located on or about the campus of the health facilities located generally at the addresses referenced above, and (ii) pay costs in connection with the issuance of the Bonds.

The facilities listed above are owned by the Corporation, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code and used in an integrated operation.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and/or refinanced may attend the public hearing in person or by phone as follows: 844-767-5651 (U.S. toll free) (access code 6020380) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: February 18, 2025