

Borrower Name:

Lender/Participating Financial Institution:

Lender Loan No.:

**CalCAP Southern California Edison Company (SCE)
Zero Emission Truck, Bus, & Infrastructure Finance (ZETBIF) Program
Borrower Eligibility Criteria and Self-Certification Form**

The undersigned Borrower hereby applies to the California Pollution Control Financing Authority (CPCFA) to participate in the CPCFA's California Capital Access Program (CalCAP) ZETBIF Loan Program. The lender will submit this form with the CalCAP ZETBIF Programs Loan Enrollment Form to CPCFA at:

California Pollution Control Financing Authority (CPCFA)

Attention: California Capital Access Program (CalCAP)

P.O. Box 942809, Sacramento, CA 95814

Fax: (916) 589-2805

Email: CalCAP@treasurer.ca.gov

For assistance, lenders please call CPCFA staff at (916) 654-5610.

SECTION I: ZETBIF LOAN PROGRAM ELIGIBILITY

By initialing on each line below, Borrower certifies to eligibility under the CalCAP ZETBIF Loan Program. Borrower will use the program only to purchase or lease zero-emission battery electric heavy-duty vehicles, equipment, and their associated charging infrastructure.

Borrower certifies that the loan proceeds will be used for the purchase or lease of one or more of the following:

- New and Used zero-emission, medium- and heavy-duty battery electric vehicles; over 8,500 lbs. GVWR;

CalCAP SCE ZETBIF Program Borrower Certification

- Electric Vehicle Charging Stations from SCE's approved equipment list found at:
<https://app.powerbi.com/view?r=eyJrIjoizWE0Mjg4MjctNjZiYi00MjhmLWFiYWWEtMzBiODM2YTZhZTdlliwidCI6IjViMmE4ZmVILTRjOTUtNGJkYy04YWFiLWFiYjFiNiIsImMiOiZ9>.
- The Battery-Electric retrofit or repower of an existing Vehicle with a GVWR of at least 8,500 lbs.
- Equipment Warranty, when funded with purchase of an eligible vehicle and/or charger.

(a) _____

Borrower certifies that the business is not on the Forbes Fortune 1000 list.

(b) _____

Borrower certifies that the business has an active Southern California Edison Company Service account.

(c) _____

Borrower certifies that borrower either:

1) is located in a Disadvantaged Community as designated by CalEPA for the purpose of SB 535 or a Rural Community as defined in California Code, Health and Safety Code - HSC § 50101.

2) has demonstrated that the financed equipment will primarily operate in a Disadvantaged Community as designated by CalEPA for the purpose of SB 535 or a Rural Community as defined in California Code, Health and Safety Code - HSC § 50101.

(d) _____

SECTION II: GRANTS OR VOUCHERS

By initialing below, the Borrower certifies that he/she has received a grant or voucher. **If Borrower has not received a grant or is not approved for a voucher DO NOT INITIAL BELOW.**

(a) _____

Name of Grant/Voucher:

SECTION III: CALCAP ELIGIBILITY

By initialing on each line below, Borrower certifies to eligibility under the CalCAP.

CalCAP SCE ZETBIF Program Borrower Certification

Borrower is a qualified business as defined in 4 CCR §8078 of the California Code of Regulations.

(a)_____

Borrower certifies that the qualified business meets state and federal requirements to operate in California.

(b)_____

Borrower agrees to allow the participating financial institution to provide information from financial records of the Borrower upon request of the Executive Director of CPCFA.

(c)_____

Borrower has no legal, beneficial, or equitable interest in the CalCAP contribution.

(d)_____

Borrower does not have a total enrolled principal amount in excess of \$2,500,000 at any CalCAP participating financial institution over a three (3) year period.

(e)_____

Borrower has secured or made application for all applicable licenses or permits needed to conduct its business.

(f)_____

Borrower has received CPCFA's CalCAP Privacy Notice at:

<https://www.treasurer.ca.gov/cpcfca/calcap/forms/privacy.pdf>.

(g)_____

Borrower is not: an executive officer, director, or principal shareholder of the lender/participating financial institution; a member of the immediate family of those individuals; or a related interest of those individuals.

(h)_____

SECTION IV: VEHICLE & CHARGING EQUIPMENT INFORMATION

By initialing below, the Borrower certifies that each statement is true and correct.

Borrower agrees to allow CARB staff or its designee to inspect the affected equipment.

(a)_____

CalCAP SCE ZETBIF Program Borrower Certification

The Borrower must provide the applicable information in the section below, including the engine manufacturer and model year of a vehicle that is replaced with a vehicle purchased with loan proceeds.

(b)_____

Additional Information for Completion by the Borrower

For Vehicle Purchases

Fleet Size (The Borrower shall write in the total number of on-road vehicles in their fleet with a GVWR greater than 8,500 lbs. under common ownership and control and domiciled in California.):

Type of Vehicle:

State if truck is NEW or USED:

Vehicle Manufacturer:

Vehicle Model:

Vehicle Model Year:

GVWR (information about Gross Vehicle Weight Rating (GVWR) is available at <http://www.arb.ca.gov/msprog/truckstop/azregs/labels.htm>):

Product Warranty Cost:

For Electric Vehicle Charging Station (EVCS) Purchases (only equipment costs, Installation costs DO NOT qualify for the ZETBIF Loan Program)

CalCAP SCE ZETBIF Program Borrower Certification

EVCS Manufacturer:

EVCS Model:

Number of Charging Ports:

Product Warranty Cost:

Location type for chargers: (such as street, parking lot, hotel, restaurant, or multi-unit housing, etc.)

For Electric Vehicle Retrofit/Repower Purchases

Vehicle Manufacturer:

Vehicle Model:

Conversion Kit Manufacturer:

Conversion Kit Model:

Product Warranty Cost:

The undersigned declares under penalty of perjury, under the laws of the State of California, that all statements and responses made in this self-certification are true and correct, with full knowledge that all statements and responses are subject to investigation and that any incomplete, unclear, false, or dishonest response may be grounds for Borrower's disqualification in the ZETBIF Loan Program and may also result in Borrower being barred from participating in any other California-sponsored or other state programs, or from doing business with the State of California. The Borrower acknowledges,

CalCAP SCE ZETBIF Program Borrower Certification

understands, and accepts that by providing or making any false statements or providing false information, the Borrower may be in a violation of the California False Claims Act (Government Code Section 12650 et. seq.).

Business Name:

Individual's Name (please print):

Individual's Title (as it pertains to the business):

Business Address (address, city, state, zip code):

Signature of above Individual:

Date:

CalCAP Use Only	
Analyst's Initials:	Date:
Reviewer's Initials:	Date:
Authorized Signature:	Date:

When complete, please send to: CalCAP@treasurer.ca.gov