

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority"), or a designee, on Thursday, January 16, 2025, at 10:30 a.m., Pacific Standard Time, or as soon thereafter as such matters may be heard, in Room 311-B of 901 P Street, Sacramento, California 95814, on the proposed issuance by the Authority of one or more series of tax-exempt revenue notes in an aggregate principal amount not to exceed \$18,000,000 (the "Notes") on behalf of Atlas Disposal Industries, LLC, a Utah limited liability company, and/or its affiliates (collectively, the "Company"). The Notes will constitute qualified private activity bonds as defined in Section 142(a)(6) of the Code for the purpose of financing solid waste disposal facilities.

Proceeds of the Notes will be used to (1) finance (a) the acquisition, construction, improvement, and/or installation of a maintenance facility and storage yard, with related equipment and infrastructure to be located at 11361 White Rock Road, Rancho Cordova, California 95742; (b) the acquisition of compressed natural gas, electric and/or other fuel powered waste collection vehicles and/or other equipment, including heavy tractors and processing equipment, used for the collection, transportation, processing or disposal of solid waste throughout Sacramento County, California, and to be housed at 3035 Prospect Park Drive #40, Rancho Cordova, California 95670, 8565 Unsworth Avenue, Sacramento, California 95828, and 11361 White Rock Road, Rancho Cordova, California 95742; and (c) the acquisition of bins and containers for the handling and disposal of solid waste to be located at the sites of the Company's customers throughout Sacramento County, California (the "Project"), and (2) pay associated costs of the financing. All financed assets are owned or will be owned and operated by the Company.

Notice is further given that at said hearing all proponents and opponents of the proposed financing will have an opportunity to be heard on the question as to whether such Notes should be issued. Interested persons may attend the public hearing in person or by phone at (888) 557-8511, participant code 7184187, or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m., Pacific Standard Time, Wednesday, January 15, 2025, at the address listed below. For further information, contact the Authority at P.O. Box 942809, Sacramento, California 94209, by phone at (916) 654-5610, or by facsimile at (916) 589-2805.

Date: January 8, 2025

SHELA TOBIAS-DANIEL
Executive Director
California Pollution Control Financing
Authority