

**NOTICE OF PROPOSED FINANCING  
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on July 25, 2024, the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of 330 W Broadway, LLC (the “Borrower”), a California limited liability company, whose sole member is Vibrant Minds Charter School (the “Lessee”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, in an aggregate principal amount not to exceed \$17,000,000 (collectively the “Bonds”).

The proceeds of the Bonds will be used to (1) finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping (the “Project”) of the charter school educational facilities known as Vibrant Minds Charter School (the “School”), located at 320 W. Broadway, Anaheim, CA 92805 (the “Campus”), (2) pay certain expenses incurred in connection with the issuance of the Bonds; (3) pay capitalized interest on the Bonds; and (4) fund a debt service reserve fund and a repair and replacement fund, if necessary, for the Bonds. The Campus will be owned by the Borrower and will be operated as a public charter school by the Lessee. The School will serve a maximum of 468 students in grades TK through 6<sup>th</sup>.

The hearing will commence at 9:30 a.m., local time, or as soon thereafter as the matter can be heard. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person or by phone at 844-867-6169 (participant code 217954), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 901 P St. Room 102, Sacramento, CA 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: July 18, 2024