

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on September 26, 2024, the California School Finance Authority (the "Authority") will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), with respect to the proposed issuance and sale of revenue bonds (qualified 501(c)(3) bond as defined in Section 145 of the Code), pursuant to a plan of financing and in one or more series from time to time, on behalf of Alliance for College-Ready Public Schools Facilities Corporation, a California nonprofit public benefit corporation (the "Borrower"), in an aggregate principal amount not to exceed \$45,000,000 (collectively, the "Bonds").

The proceeds of the Bonds will be used to (1) finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping (the "Project") of the charter school educational facilities known as (i) Alliance Patti And Peter Neuwirth Leadership Academy located at 4610 Main Street, Los Angeles, California 90037 in an amount not to exceed \$10,000,000 (the "Neuwirth Campus"), (ii) Alliance Gertz-Ressler Richard Merkin 6-12 Complex located at 2023 South Union Avenue, Los Angeles, CA 90007 in an amount not to exceed \$16,000,000 (the "Merkin Campus"), (iii) Alliance Collins Family College-Ready High School located at 2071 Saturn Avenue, Huntington Park, CA 90255 in an amount not to exceed \$9,500,000 (the "Collins Campus"), (iv) Alliance Renee and Meyer Luskin Academy High School located at 2941 West 70th Street, Los Angeles, CA 90043 in an amount not to exceed \$5,000,000 (the "Luskin Campus"), and (v) Alliance Marc & Eva Stern Math and Science School located at 5151 State University Drive, Los Angeles, CA 90032 in an amount not to exceed \$4,500,000 (the "Stern Campus", and collectively, with the Neuwirth Campus, the Merkin Campus, the Collins Campus, and the Luskin Campus, the "Facilities"), (2) pay certain expenses incurred in connection with the issuance of the Bonds, and (3) fund a debt service reserve fund with respect to the Bonds. The Neuwirth Campus is owned by 4610 S. Main Street Charter Facilities LLC, whose sole member is the Borrower. The Merkin Campus is owned by 2023 Union LLC, whose sole member is the Borrower. The Collins Campus is owned by HP 2071 Saturn LLC, whose sole member is the Borrower. The Luskin Campus is owned by 70th Street Charter Facilities LLC, whose sole member is the Borrower. The Stern Campus is owned by the Board of Trustees of the California State University and leased by 5151 Titan LLC, whose sole member is the Borrower. The Facilities will each be leased to, and the schools located at the Facilities will each be operated by, Alliance College-Ready Public Schools, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code. After completion of the Project, (i) Alliance Patti And Peter Neuwirth Leadership Academy shall serve grades 9 through 12 and have an enrollment of approximately 600 students, (ii) Alliance Gertz-Ressler Richard Merkin 6-12 Complex shall serve grades 6 through 12 and have an enrollment of approximately 1,000 students, (iii) Alliance Collins Family College-Ready High School shall serve grades 9 through 12 and have an enrollment of approximately 620 students, (iv) Alliance Renee and Meyer Luskin Academy High School shall serve grades 9 through 12 and have an enrollment of approximately 520 students, and (v) Alliance Marc & Eva Stern Math and Science School shall serve grades 9 through 12 and have an enrollment of approximately 560 students.

The hearing will commence at 9:00 a.m., local time, or as soon thereafter as the matter can be heard, and will be held at 901 P St., Room 102, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the

nature and location of the facilities and Project proposed to be financed may attend the public hearing in person or by phone at 877-226-8189 (participation code 9046079), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 901 P. St., Suite 313-B, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information on the proposed financing is available from the Authority at the address given above.

Dated: September 19, 2024