



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
State Superintendent of
Public Instruction

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

901 P Street, Room #411B
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, May 30, 2024, at 9:30 a.m.

OPEN SESSION

Presented by:

- 1. Call to Order and Roll Call
2. Approval of the April 25, 2024 Board Meeting Minutes (Action Item)
3. Executive Director's Report (Information Item)
4. Resolution No. 24 – 19 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Charter School Revenue Bonds In An Amount Not To Exceed \$31,000,000 To Finance And Refinance The Acquisition, Construction, Improvement, Installation, Furnishing And Equipping Of Educational Facilities Located In Alameda County, California For Use By Envision Education, Inc., EEI Oakland LLC and EEI 2560 Darwin LLC. (Action Item)
5. Resolution No. 24 – 20 – Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to

Katrina Johantgen

Katrina Johantgen

Robby Biegler

Robby Biegler

- Bond Counsel: Kutak Rock LLP
Underwriter: Stifel
Borrower's Counsel: Musick Peeler
Underwriter's Counsel: Stradling Yocca Carlson & Rauth
Issuer's Counsel: Office of the Attorney General
Project Consultant: Pacific Charter School Development
Bond Trustee: Wilmington Trust, National Association

Exceed \$2,000,000 to Envision Education, Inc. on Behalf of Envision Academy of Arts and Technology and Impact Academy of Arts and Technology. (Action Item)

6. Resolution No. 24 – 21 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Revenue Bonds In An Amount Not To Exceed \$12,500,000 To Finance And/Or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And/Or Equipping Of Educational Facilities Located In Los Angeles County, California For Use By Alta Public Schools. (Action Item) Robby Biegler
- Bond Counsel: Orrick, Herrington & Sutcliffe LLP
 - Underwriter: Piper Sandler & Co.
 - Borrower’s Counsel: Young, Minney & Corr LLP
 - Underwriter’s Counsel: Kutak Rock LLP
 - Issuer’s Counsel: Office of the Attorney General
 - Financial Advisor: Campanile Group
 - Bond Trustee: U.S. Bank Trust Company, National Association
7. Resolution No. 24 – 22 – Approving the Credit Enhancement (CDFA #84.354A) Award in an Amount Not to Exceed \$850,000 to Alta Public Schools Foundation, For Campuses Located in Los Angeles County, California. (Action Item) Robby Biegler
8. Resolution No. 24 - 23 – Resolution of the California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$5,000,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority To Valerio, LLC To Finance and Refinance Educational Facilities Located In Los Angeles County For Girls Athletic Leadership School Los Angeles, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item) Mita Parikh
- Borrower: Valerio, LLC
 - Lender: Nonprofit Finance Fund (NFF)
 - Lender’s Counsel: Orrick, Herrington & Sutcliffe LLP
 - Issuer’s Counsel: Office of the Attorney General
 - Borrower’s Counsel: Kutak Rock LLP
9. Resolution No. 24 – 24 – Approval of Financial Soundness Determination for Advance Apportionment through the Charter School Facilities Program for Navigator Schools on behalf of Gilroy Prep located in Santa Clara County (Action Item) Katrina Johantgen
10. Resolution No. 24 – 25– Approval of Financial Soundness Determination for Final Apportionment through the Charter School Facilities Program for Pacific Community Charter located in Mendocino County (Action Item) Katrina Johantgen
11. Resolution No. 24 – 26 – Approval of Financial Soundness Determination for Final Apportionment through the Charter School Facilities Program for San Juan Katrina Johantgen

Unified on behalf of California Montessori Project - San Juan Campuses located in Sacramento County (Action Item)

12. Resolution No. 24 – 27 - Charter School Facility Grant Program (SB740) Regulatory Item Regarding Program Application Dates (Action Item) Ryan Storey

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on June 27, 2024:

July 25, 2024	August 29, 2024	September 26, 2024
October 31, 2024	November 14, 2024	December 5, 2024

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number.

The California School Finance Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California School Finance Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Mita Parikh, Program Manager, no later than five calendar days before the meeting at (916) 651-7710. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.