



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AMENDED AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

901 P Street, Room #102
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, July 25, 2024, at 9:30 a.m.

OPEN SESSION

Presented by:

1. Call to Order and Roll Call
2. Approval of the June 14, 2024, Board Meeting Minutes (Action Item) Katrina Johantgen
3. Executive Director's Report (Information Item) Katrina Johantgen
4. Conduit Financing Program – Timing of Publicly-Offered Conduit Bond Sales (Information Item) Katrina Johantgen
5. Amendment to Resolution 23-51 and Resolution ~~23-53~~ 23-52– Clarification regarding the Project Address for Mare Island Technology Academy and MIT Academy under the Charter School Facilities Program (Action Item) Katrina Johantgen
6. Resolution No. 24 – 27 – Approval of Financial Soundness Determination for Advance Apportionment through the Charter School Facilities Program for Navigator Schools on behalf of Gilroy Prep located in Santa Clara County (Action Item) Colin Smith
7. Resolution No. 24 – 28 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Revenue Bonds In An Amount Not To Exceed \$17,000,000 To Finance And/Or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And/Or Equipping Robby Biegler

Of Educational Facilities Located In Orange County, California For Use By
Vibrant Minds Charter School And 330 W Broadway, LLC (Action Item)

- Bond Counsel: Kutak Rock LLP
- Underwriter: Ziegler
- Borrower’s Counsel: Young Minney & Corr LLP
- Underwriter’s Counsel: Ice Miller LLP
- Issuer’s Counsel: Office of the Attorney General
- Bond Trustee: UMB

8. Resolution No. 24 – 29 – Approving the Charter School Facilities Credit Enhancement Grant Program (CDFFA #84.354A) Award in an Amount Not to Exceed \$1,100,000 to 330 W Broadway LLC, on behalf of Vibrant Minds Charter School, located in Orange County (Action Item) Robby Biegler

9. Resolution No. 24 – 30 – Resolution Of The California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$23,000,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority To KBARE, To Finance And/Or Refinance A Project At Educational Facilities Located In San Joaquin County For Use By Kipp Bay Area Schools, DBA Kipp Public Schools Northern California, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item) Robby Biegler
 - Lender: Equitable Facilities Fund, Inc.
 - Lender’s Counsel: Orrick, Herrington & Sutcliffe LLP
 - Borrower’s Counsel Akin Gump
 - Issuer’s Counsel: Attorney General’s Office
 - Issuer: California School Finance Authority
 - Trustee: Zions Bancorporation

10. Resolution No. 24 – 31 – Approval of a Charter School Revolving Loan Fund Program Loan in an amount not to exceed \$250,000 for California Republic Leadership Academy Yorba Linda located in Orange County (Action Item) Colin Smith

11. Resolution No. 24 – 32 – Approval of a Charter School Revolving Loan Fund Program Loan in an amount not to exceed \$250,000 for Ednovate – College Prep 6 located in Los Angeles County (Action Item) Steven Theuring

12. Resolution No. 24 – 33 – Approval of a Charter School Revolving Loan Fund Program Loan in an amount not to exceed \$250,000 for Explore Academy located in Orange County (Action Item) Steven Theuring

13. Public Comments

14. Adjournment

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on August 29, 2024:

September 26, 2024

October 31, 2024

November 14, 2024

December 5, 2024

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
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The agenda is also available on the California School Finance Authority's website:

<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number.

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