



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AMENDED AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

901 P Street, Room #102
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, August 29, 2024, at 9:30 a.m.

OPEN SESSION

Presented by:

- | | | |
|----|--|-------------------|
| 1. | Call to Order and Roll Call | |
| 2. | Approval of the July 25, 2024, Board Meeting Minutes (Action Item) | Katrina Johantgen |
| 3. | Executive Director’s Report (Information Item) | Katrina Johantgen |
| 4. | Resolution No. 24 – 34 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Tax-Exempt And/Or Taxable Revenue Bonds In An Amount Not To Exceed \$40,000,000 To Finance And/Or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And/Or Equipping Of Educational Facilities Located In San Diego County, San Joaquin County & Los Angeles County, California For Use By Kidinnu Academy, TEAM Charter Academy, TEAM Charter School, and School of Arts and Enterprise. (Action Item) | Katrina Johantgen |
| | <ul style="list-style-type: none"> • Bond Counsel: Orrick Herrington & Sutcliffe LLP • Underwriter: Raymond James • Borrower: WFCS Holdings IV, LLC • Borrower’s Counsel: Taft Stettinius & Hollister • Underwriter’s Counsel: Kutak Rock • Issuer’s Counsel: Office of the Attorney General • Seller: Grow Schools • Bond Trustee: UMB Bank, National Association | |

5. Resolution No. 24 – 35 – Approval Of The Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$2,000,000 To WFCS Holdings IV, LLC On Behalf Of Wonderful Foundations (Action Item) Katrina Johantgen

6. Resolution No. 24 – 36 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Charter School Revenue Bonds In An Amount Not To Exceed \$70,000,000 To Finance And/Or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And/Or Equipping Of Educational Facilities Located In Sacramento County, California For Use By Rex And Margaret Fortune School Of Education And Fortune Facilities LLC. (Action Item) Katrina Johantgen
 - Bond Counsel: Orrick Herrington & Sutcliffe
 - Underwriter: Stifel Nicolaus & Co.
 - Borrower’s Counsel: Musick Peeler
 - Underwriter’s Counsel: Stradling Yocca Carlson & Rauth
 - Issuer’s Counsel: Office of the Attorney General
 - Financial Advisor: First Tryon Advisors
 - Bond Trustee: Wilmington Trust, National Association

7. Resolution No. 24 – 37 – Approval Of The Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$2,000,000 To Fortune Facilities LLC On Behalf Of Fortune School Of Education (Action Item) Katrina Johantgen

8. ~~Resolution No. 24 – 38 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Charter School Revenue Bonds In An Amount Not To Exceed \$20,000,000 To Finance And Refinance The Acquisition, Construction, Improvement, Installation, Furnishing And Equipping Of Educational Facilities Located In San Diego County, California For Use By Baypoint Preparatory Academy And BPA Facilities, LLC (Action Item)~~ Mita Parikh
 - ~~• Bond Counsel: Kutak Rock LLP~~
 - ~~• Underwriter: HJ Sims~~
 - ~~• Borrower’s Counsel: Procopio~~
 - ~~• Underwriter’s Counsel: Orrick Herrington & Sutcliffe LLP~~
 - ~~• Issuer’s Counsel: Office of the Attorney General~~
 - ~~• Financial Advisor: Campanile Group, Inc.~~
 - ~~• Bond Trustee: US Bank Trust Company, N.A.~~

9. ~~Resolution No. 24 – 39 – Approval Of The Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$1,300,000 To BPA Facilities, LLC On Behalf Of Baypoint Preparatory Academy (Action Item)~~ Mita Parikh

10. Resolution No. 24 – 40 – Resolution Of The California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$6,000,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority To Menlo Charter Properties, To Finance And/Or Refinance The Mita Parikh

Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing Of Educational Facilities Located In Los Angeles County For Use By Environmental Charter Schools, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item)

- Lender: Equitable Facilities Fund, Inc.
- Lender's Counsel: Orrick, Herrington & Sutcliffe LLP
- Issuer's Counsel: Attorney General's Office
- Issuer: California School Finance Authority
- Master Trustee: Wilmington Trust, National Association

11. Resolution No. 24 – 41 – Approval Of The Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$2,000,000 To 241 National City Blvd. Fund, LLC On Behalf Of Integrity Charter School. (Action Item) Mita Parikh
12. Public Comments
13. Adjournment

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on September 26, 2024:

October 31, 2024

November 14, 2024

December 5, 2024

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number.

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