



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

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State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY 901 P Street, Room #102 Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Tuesday, November 12, 2024, at 1:00 p.m.

OPEN SESSION

Presented by:

1. Call to Order and Roll Call
2. Resolution No. 24 - 52 – Approving, for an additional six months, the Credit Enhancement (CDFA #84.354A) Award in an Amount Not to Exceed \$1,100,000 to Fourteenth Street Holdings LLC and Russ Boulevard Holdings LLC on behalf of Urban Discovery Schools, located in San Diego County. (Action Item) Robby Biegler
3. Resolution No. 24 – 56 – Resolution Of The California School Finance Authority to Approve the Private Placement of up to \$10,000,000 of the Bonds Authorized by Resolution No. 24-34 with Charter School Capital, Inc. dba Grow Schools (or a Successor or Related Entity), the Proceeds of Which Will Be Applied To Finance And/Or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And/Or Equipping Of Educational Facilities Located In San Diego County, San Joaquin County & Los Angeles County, California For Use By Kidinnu Academy, and School of Arts and Enterprise. (Action Item) Robby Biegler
 - Bond Counsel: Orrick Herrington & Sutcliffe LLP
 - Placement Agent: Raymond James
 - Borrower: WFCS Holdings IV, LLC
 - Borrower’s Counsel: Taft Stettinius & Hollister
 - Placement Agent Counsel: Kutak Rock
 - Issuer’s Counsel: Office of the Attorney General
 - Seller and Bond Purchaser: Charter School Capital, Inc. dba Grow Schools
 - Bond Trustee: UMB Bank, National Association
4. Public Comments
5. Adjournment

FOR ADDITIONAL INFORMATION
Katrina Johantgen, Executive Director
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The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Authority is participating by phone, the Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

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