



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY 901 P Street, Room #102 Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Monday, November 18, 2024, at 10:30 a.m.

OPEN SESSION

Presented by:

- | | | |
|----|--|-------------------|
| 1. | Call to Order and Roll Call | |
| 2. | Approval of the October 29, 2024, Board Meeting Minutes (Action Item) | Katrina Johantgen |
| 3. | Approval of the November 12, 2024, Board Meeting Minutes (Action Item) | Katrina Johantgen |
| 4. | Executive Director's Report (Information Item) | Katrina Johantgen |
| 5. | Resolution No. 24 – 50 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Revenue Bonds In An Amount Not To Exceed \$37,000,000 To Finance and/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And/Or Equipping Of Educational Facilities Located In Orange County, California For Use By Sycamore Creek Community Charter School. (Action Item) <ul style="list-style-type: none"> • Borrower: Sycamore Creek Community Charter School Facilities, LLC • Bond Counsel: Orrick Herrington & Sutcliffe LLP • Underwriter: Raymond James • Borrower's Counsel: Young Minney & Corr LLP • Underwriter's Counsel: Ballard Spahr LLP • Issuer: California School Finance Authority • Issuer's Counsel: Office of the Attorney General • Developer: Red Hook • Bond Trustee: UMB Bank, NA | Katrina Johantgen |
| 6. | Resolution No. 24 – 51 - Resolution Of The California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$38,000,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority | Katrina Johantgen |

To KLARE Holdings, To Finance and/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing and/or Equipping Of Educational Facilities Located In Los Angeles County For Use By KIPP SoCal Public Schools, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith. (Action Item)

- Financial Advisor: Buck Financial
- Lender: Equitable Facilities Fund, Inc.
- Lender's Counsel: Orrick, Herrington & Sutcliffe LLP
- Borrower: KLARE Holdings
- Borrower's Counsel: Musick, Peeler & Garrett LLP
- Issuer: California School Finance Authority
- Issuer's Counsel: Attorney General's Office
- Master Trustee: Zions Bancorporation, National Association

7. Resolution No. 24 – 55 – Approval Of The Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$2,000,000 To SCCCS Facilities LLC For The Benefit Of Sycamore Creek Community Charter School (Action Item)
8. Public Comments
9. Adjournment

Robby Biegler

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Authority is participating by phone, the Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

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