

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on May 30, 2024, the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), with respect to the proposed issuance and sale of revenue bonds (qualified 501(c)(3) bond as defined in Section 145 of the Code), pursuant to a plan of financing and in one or more series from time to time, on behalf of Alta Public Schools Foundation (the “Borrower”), a California nonprofit public benefit corporation, Alta Public Schools, a California nonprofit public benefit corporation and operator of public charter schools (“Alta”) and/or AMPT LLC, a California limited liability company, whose sole member is Alta but may change to the Borrower, in an aggregate principal amount not to exceed \$12,500,000 (collectively, the “Bonds”).

The proceeds of the Bonds will be used to (1) finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping (the “Project”) of (a) the charter school educational facilities known Academia Moderna located at 2410 Broadway, Walnut Park, California (the “Academia Moderna Campus”) in the amount of approximately \$11,500,000; and (b) the charter school educational facilities known as Prepa Tec Los Angeles Middle School located at 8001 Santa Fe Avenue, Walnut Park, California (the “Prepa Tec Campus”) in the amount of approximately \$1,000,000, (2) pay certain expenses incurred in connection with the issuance of the Bonds, (3) pay capitalized interest on the Bonds, and (4) fund a debt service reserve fund and a repair and replacement fund with respect to the Bonds. The Academia Moderna Campus is owned by the AMPT LLC and operated as a public charter school by Alta. Academia Moderna serves approximately 450 students in grades TK through 5. The Prepa Tec Campus is owned by PTMS LLC and operated as a public charter school by Alta. Prepa Tec Los Angeles Middle School serves approximately 320 students in grades 6 through 8.

The hearing will commence at 9:00 a.m., local time, or as soon thereafter as the matter can be heard. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person or by phone at 844-291-4185 (participant code 5637718), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 901 P St. Room 102, Sacramento, CA 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: May 23, 2024