

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (Prop 51)

Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998
(Prop 1A)

Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)

Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

**State Treasurer's Office
901 P Street, Room 102
Sacramento, California 95814
Wednesday, February 19, 2025
10:00 A.M.**

(or upon adjournment of the State School Building Finance Committee meeting)

**Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Higher Education Facilities Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number.

The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Committee is participating by phone, the Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

1. Call Meeting to Order.

2. Roll Call:

Governor
State Treasurer
State Controller
Director of Finance
President of the University of California
Chancellor of the California State University
Chancellor of the California Community Colleges

3. Approval of the February 14, 2024 Higher Education Facilities Finance Committee Meeting Minutes.
4. Consideration of Resolution IX under the Kindergarten Through Community College Public Education Facilities Bond Act of 2016, (i) amending the provisions of Resolution VII, which authorized the issuance of State of California Kindergarten Through Community College Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$820,000,000, and (ii) authorizing the issuance of State of California Kindergarten Through Community College Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$550,000,000*.
5. Consideration of Resolution X under the Kindergarten Through Community College Public Education Facilities Bond Act of 2016, authorizing the issuance of State of California Kindergarten Through Community College Public Education Facilities Refunding Bonds.
6. Consideration of Resolution XXXII under the Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998, authorizing the issuance of State of California Class Size Reduction Kindergarten-University Public Education Facilities Refunding Bonds.
7. Consideration of Resolution XVI under the Kindergarten-University Public Education Facilities Bond Act of 2002, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds.
8. Consideration of Resolution XXVII under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds.
9. Public Comment.
10. Adjournment.

* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Suite 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

**State of California
MEMORANDUM**

State Treasurer's Office

Date: February 7, 2025

To:

The Honorable Gavin Newsom
Governor
Sacramento, CA 95814

The Honorable Fiona Ma, CPA
State Treasurer
State Treasurer's Office
Sacramento, CA 95814

The Honorable Malia M. Cohen
State Controller
Office of State Controller
Sacramento, CA 95814

Mr. Joe Stephenshaw
Director of Finance
Department of Finance
Sacramento, CA 95814

Dr. Sonya Christian
Chancellor
California Community Colleges
Chancellor's Office
Sacramento, CA 95811

Dr. Michael V. Drake, M.D.
President
University of California
Office of the President
Oakland, CA 94607

Dr. Mildred Garcia
Chancellor
California State University
Office of the Chancellor
Long Beach, CA 90802

From: Vicki AuYeung
State Treasurer's Office

Subject: Higher Education Facilities Finance Committee Meeting – February 19, 2025

A meeting of the Higher Education Facilities Finance Committee ("Committee") has been scheduled for 10:00 A.M. (or upon adjournment of the State School Building Finance Committee meeting) on Wednesday, February 19, 2025, at the State Treasurer's Office, 901 P Street, Room 102, Sacramento, for the following bond act(s):

*Kindergarten Through Community College Public Education Facilities Bond Act of 2016
(Prop 51)*

*Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Prop 1A)
Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Suite 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to

Posted 2/7/2025

the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.