



California HOPE, OPPORTUNITY, PERSEVERANCE, AND  
EMPOWERMENT (HOPE) for Children Trust Account Program

## HOPE Governing Board Meeting

Thursday, September 12, 2024, 10:00 am

**Paul Bonderson Building**  
**901 P Street, 4<sup>th</sup> Floor Conference Room 411B**  
**Sacramento, CA, 95814**  
[HOPE For Children Trust Account Program](#)  
Phone (916) 651-6380

*\*The HOPE Governing Board may take action on any item. Items may be taken out of order.*

**Microsoft Teams:** Join the meeting now

**Meeting ID: 273 622 916 160**

**Passcode: esZMBf**

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**+1 916-573-6313, 299923702# United States, Sacramento**

**Toll Free number: 800-722-8415**

**There will be an opportunity for public comment before the end of each agenda item.**

Fiona Ma, CPA, CHAIR  
State Treasurer

Joe Stephenshaw  
Department of Finance

Malia Cohen  
State Controller

Solana Rice  
Liberation in a Generation  
Governor Appointee

Shimica Gaskins  
President/CEO GRACE-End Child  
Poverty  
Senate Appointee

Jamie Lee  
Jamison Group of Companies  
Assembly Appointee

Michael Tubbs  
Founder of End Poverty In  
California (EPIC)  
Governor Appointee

Robert Friedman  
Founder, Prosperity Now  
Governor Appointee  
Advisory Member

Camilla Chavez  
Executive Director  
Dolores Huerta Foundation  
Governor Appointee  
Advisory member

Kasey O'Connor  
Executive Director



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## Agenda

Item #	Item	Presenter
1	Call to order and roll call	Stephanie Tom, Deputy Treasurer
2	Welcome and opening comments	Stephanie Tom, Deputy Treasurer
3	Approval of Minutes from 05/16/2024 Board meeting (Action Item)	Stephanie Tom, Deputy Treasurer
4	Executive Director Report (Information Item)	Kasey O'Connor, Executive Director
5	Updates from Subcommittees <ul style="list-style-type: none"> <li>• Philanthropic Leadership- Board Member Friedman</li> <li>• COVID Bereaved Outreach Partnership-Board Member Gaskins</li> <li>• Financial Education Partnership- Minnie Dhillon               <ul style="list-style-type: none"> <li>○ Introduction to Sandra Davis, Executive Director and founder of Sage Financial Solutions</li> </ul> </li> <li>• Youth Ambassador -Minnie Dhillon</li> </ul> (Information Item)	Minnie Dhillon, Program Analyst
6	Discussion of the updated work plan <ul style="list-style-type: none"> <li>• Include update on Bill of Rights and Operational Values</li> </ul> (Information Item)	Kasey O'Connor, Executive Director
7	Introduction to RVK, Inc <ul style="list-style-type: none"> <li>• Introduction to Janelle Booth and Sonia Ruiz</li> <li>• RVK provides an update and methodology to the investment plan</li> </ul> (Information Item)	Kasey O'Connor, Executive Director
8	Public Comments	Stephanie Tom, Deputy Director
9	Adjournment	Stephanie Tom, Deputy Director



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**FOR ADDITIONAL INFORMATION**

Rebekah Aguirre, Program Manager  
California Hope, Opportunity, Perseverance and  
Empowerment (HOPE) for Children Trust Account Program  
901 P Street, Suite 411-B Sacramento, CA 95814  
(916) 653-0348

The agenda is also available on the California Hope, Opportunity, Perseverance and Empowerment (HOPE) for Children Trust Account Program website at:

[www.treasurer.ca.gov/hope](http://www.treasurer.ca.gov/hope)

**The California Hope, Opportunity, Perseverance and Empowerment (HOPE) Governing Board complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the HOPE Governing Board in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Program Manager, Rebekah Aguirre, no later than five calendar days before the meeting at (916) 651-0549. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.**

Full TEAMS Link

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