



2025 LAIF Webinar Agenda

Thursday, February 13th, 2025



START TIME

10:30 a.m.

SPEAKER

Introductions

*Lily Osorio, LAIF Administrator
State Treasurer's Office, Investment Division*

10:35 a.m.

Keynote Speaker

*California Treasurer Fiona Ma, CPA
State Treasurer's Office*

11:00 a.m.

Economic Outlook: Rate Cuts? Consumer Spending? Inflation? What's Ahead for The Economy?

The economy is top of mind for investors – especially those focused on the credit markets. In this special presentation, Stifel Chief Economist Lindsey Piegza provides her view on the economy and what's ahead of growth, interest rate and monetary policy. She'll share the macro-economic trends related to consumer spending and investing and discuss the potential effects of new monetary and fiscal policy initiatives. Dr. Piegza also will examine the changing global and political environment, and how it may affect the economy.

*Lindsey M. Piegza, Ph.D., Managing Director, Chief Economist
Stifel Financial*

11:45 a.m.

LAIF/PMIA Update: Managing a Large Portfolio of State and Local Money

Overview of the past year in the Investment Division, focusing on the Pooled Money Investment Account (PMIA) and credit. Additionally, there will be a discussion on what is new in LAIF and an introduction of the four Local Investment Advisory Board Members. A number of topical issues will be addressed by the Treasurer's investment management team, along with an opportunity for questions and answers.

*Jeff Wurm, Director of Investments
Kim McCorstin, Assistant Director of Investments
Lily Osorio, LAIF Administrator
Tracey Paine, Credit Manager
State Treasurer's Office, Investment Division*